

WEEKLY MARKET REPORT

23rd - 30th May 2025



ORBIT SECURITIES

MARKET COMMENTARY

- The TSI increased by 0.1 points.
- Meanwhile, the DSEI fall by 0.03 points.

CORPORATE ACTION AND COMPANY FINANCIALS

• NMB BANK PLC

- The 25th Annual General Meeting will be held online on 5th June, 2025.
- NMB Bank Plc has announced a dividend of TZS 428.85 per share which will be paid on or about 19th June, 2025. Shares will trade cum dividend until 2nd June 2025, after which they will trade ex dividend

• TWIGA CEMENT PLC

- Twiga Cement Plc has announced a dividend of TZS 600 per share which will be paid on 30th June, 2025. Share will trade cum dividend until 21st May, 2025.

• MKOMBOZI COMMERCIAL BANK

- Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15th August, 2025. Shares will trade cum dividend until 30th June, 2025, after which they will trade ex dividend.

• TANZANIA BREWERIES PUBLIC LIMITED COMPANY

- TBL has announced a dividend of TZS 818 per share which will be paid on or about 16th June, 2025. Shares will trade cum dividend until 9th June, 2025 after which they will trade ex dividend.

EQUITY MARKET STATISTICS

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	37,981,745,995	14,117,533.92	2,652,910,380	984,308.81	-93.01%
Volume	8,066,010		3,028,472		-62.45%
Total Mkt Cap (Trn)	19,714.70	7.35 Bln	19,711.85	7.31 Bln	-0.014%
Domestic Mkt Cap (Trn)	13,234.22	4.92 Bln	13,250.85	4.92 Bln	+0.125%

INDICES

	Previous	Current	+/- Points
All Share Index (DSEI)	2,360.69	2,359.91	-0.03*P
Tanzania Share Index (TSI)	4,992.14	4,996.99	+0.1*P

TOP MOVERS

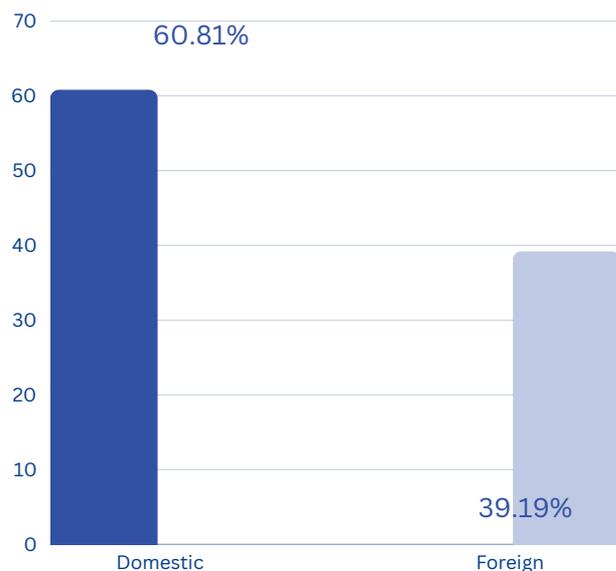
Counter	Volume	Turnover (TZS)	Market Cap (TZS Biln)
CRDB	2,009,395	1,587,350,840	2,063.35
VODA	536,154	242,843,130	1,724.80
AFRIPRISE	241,433	73,153,515	45.27

GAINERS & LOSERS

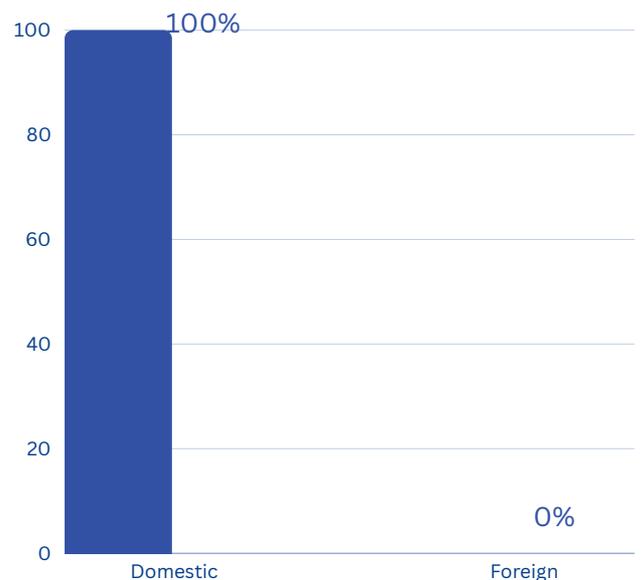
Counter	Closing Price (TZS)	% Change
MKCB	790	+34%
DSE	3,240	+16%
DCB	135	+8%
TPCC	4,400	-20%
MCB	290	-6%

INVESTOR PARTICIPATION

Buying



Selling



DIVIDEND UPDATES FOR THE ACCOUNTING PERIOD (TZS per Share)

Company	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	PAYMENT DATES
CRDB	22	36	45	50	65	2 nd June
DSE	74	101	116	145		16 th Aug
NICOL	10	37	43	53		1 st Nov
NMB	137	193	286	361.18	428.85	19 th June
MAENDELEO			26	44		
MKCB	-	-	-	-	92.4	16 th June
SWISS	-	30	42	51.33	70	2 nd June
TBL	255	290	-	537	818*interim	16 th June
TCC	800	670	500	200	850	13 th May
AFRIPRISE	6	10	13	13		25 th Nov
TOL	34.78	40	50	-		
TPCC	390	390	390	390	600	30 th June
VODA	12.26	-	9.95	11.93		16 th Oct

UPCOMING GOVERNMENT BOND AUCTION

Date	Years	Coupon
04 th June 20225	25 years	15.75%

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
May 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
May 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

