

DAILY MARKET REPORT

29th May 2025



ORBIT SECURITIES

MARKET COMMENTARY

- The TSI decreased by 0.24 points, driven by declines in DSE and MBP of 0.57% and 1.1%, respectively.
- Meanwhile, the DSEI surged by 11.89 points, driven by gains in KA and EABL of 12.85% and 1.6%, respectively, despite a 1.25% decline in JHL.

CORPORATE ACTION AND COMPANY FINANCIALS

- **NMB BANK PLC.**
 - NMB Bank Plc has announced a dividend of TZS 428.85 per share which will be paid on or about 19th June, 2025. Shares will trade cum dividend until 2nd June 2025, after which they will trade ex dividend.
- **SWISSPORT**
 - The 40th Annual General Meeting will be held on 30th May, 2025 at Hyatt regency Dar es salaam.
- **MKOMBOZI COMMERCIAL BANK**
 - Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15th August, 2025. Shares will trade cum dividend until 30th June, 2025, after which they will trade ex dividend.
- **TANZANIA BREWERIES PUBLIC LIMITED COMPANY**
 - TBL has announced a dividend of TZS 818 per share which will be paid on or about 16th June, 2025. Shares will trade cum dividend until 9th June, 2025 after which they will trade ex dividend.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	444,918,405	164,933.52	816,267,940	304,293.73	+83.46%
Volume	505,592		592,440		+17.17%
Total Market Cap	19,495.41	7.23 Bln	19,594.69	7.30 Bln	+0.509%
Domestic Market Cap	13,105.20	4.86 Bln	13,104.57	4.89 Bln	-0.005%

INDICES

	Previous	Current	+/- Points
DSEI	2,347.31	2,345.88	+11.89*P
TSI	4,964.04	4,941.83	-0.24*P

GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Change
DSE	3,480	-0.57%
MBP	450	-1.1%

INVESTOR PARTICIPATION

	Participation
Local Buying	100.00%
Foreign Buying	0.00%
Local Selling	88.63%
Foreign Selling	11.37%

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000
3 years	9.50%	90	24,000
5 years SAM	12.00%	100	1,500
5 years	13.00%	102.3999	20,000
15 years	13.50%	109.4142 - 111.4690	3,000,000
20 years	15.25%	107.7978	880,000
20 years	15.49%	100 - 110.8047	1,190,000
25 years	15.75%	100 - 112.2623	170,000
25 years	15.95%	100 - 110.3320	270,000

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	300	310	300	300	23,238,365	77,076	43.81
CRDB	790	800	780	790	332,782,370	421,273	2,063.35
DCB	130	135	125	130	2,689,320	20,665	24.91
DSE	3,500	3,600	3,300	3,480	10,293,900	2,961	82.91
MBP	455	455	440	450	545,915	1,219	13.49
MCB	290	290	285	290	31,850	110	17.93
MUCOBA	400	400	400	400	20,000	50	13.07
NICO	810	810	800	810	2,374,880	2,940	49.93
NMB	6,000	6,300	6,300	6,000	24,103,800	3,826	3,000.00
PAL	400	360	360	400	10,800	30	64.19
SWIS	1,540	1,580	1,500	1,540	993,220	651	55.44
TBL	10,900	10,400	10,400	10,900	1,456,000	140	3,216.11
TCC	17,000	16,200	16,200	17,000	406,648,000	56,040	1,700.00
TCCL	1,820	1,800	1,800	1,820	1,800,000	1,000	115.88
TOL	670	730	730	670	87,600	120	38.53
TPCC	4,400	4,800	4,400	4,400	7,128,800	1,551	791.66
VODA	770	740	740	770	2,063,120	2,788	1,724.80

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
May 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
May 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	2,707	300	68,648	310
CRDB	27,381	780	374,171	790
DCB	1,230	125	342	130
DSE	76	3,200	985	3,300
MBP	10	440	2,407	455
MCB	-	-	390	285
MKCB	362	830	-	-
MUCOBA	-	-	7,940	400
NICO	508	810	3,000	860
NMB	34,258	6,300	-	-
PAL	-	-	8,876	360
SWISS	270	1,500	1,100	1,580
TBL	-	-	113,312	10,400
TCC	-	-	37,175	16,200
TCCL	2,017	1,800	711	1,880
TOL	276	730	-	-
TPCC	3,425	4,400	9,239	4,800
TTP	3,178	130	-	-
VODA	-	-	160,855	740



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