

# DAILY MARKET REPORT

28th May 2025



ORBIT SECURITIES

## MARKET COMMENTARY

- An auction of Treasury bills took place, yielding the following results: the 182-day bills recorded a weighted average yield of 8.14, while the 364-day bills had a weighted average yield of 8.71, marking a decline of 41.37 basis points from the previous auction. The minimum successful price stood at 91.95.
- The Bank of Tanzania (BOT) offered TZS 102.8 billion, but the auction attracted a total tendered amount of TZS 220.6 billion, reflecting an oversubscription of 114.59%. Despite the high demand, the bank accepted only TZS 51 million.

## CORPORATE ACTION AND COMPANY FINANCIALS

- **NMB BANK PLC.**
  - NMB Bank Plc has announced a dividend of TZS 428.85 per share which will be paid on or about 19<sup>th</sup> June, 2025. Shares will trade cum dividend until 2<sup>nd</sup> June 2025, after which they will trade ex dividend.
- **SWISSPORT**
  - The 40<sup>th</sup> Annual General Meeting will be held on 30<sup>th</sup> May, 2025 at Hyatt regency Dar es salaam.
- **MKOMBOZI COMMERCIAL BANK**
  - Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15<sup>th</sup> August, 2025. Shares will trade cum dividend until 30<sup>th</sup> June, 2025, after which they will trade ex dividend.
- **TANZANIA BREWERIES PUBLIC LIMITED COMPANY**
  - TBL has announced a dividend of TZS 818 per share which will be paid on or about 16<sup>th</sup> June, 2025. Shares will trade cum dividend until 9<sup>th</sup> June, 2025 after which they will trade ex dividend.

## EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	524,654,435	194,570.98	<b>444,918,405</b>	<b>164,933.52</b>	<b>-15.19%</b>
Volume	588,371		<b>505,592</b>		<b>-14.06%</b>
Total Market Cap	19,602.94	7.27 Bln	<b>19,495.41</b>	<b>7.23 Bln</b>	<b>-0.549%</b>
Domestic Market Cap	13,159.74	4.88 Bln	<b>13,105.20</b>	<b>4.86 Bln</b>	<b>-0.414%</b>

## INDICES

	Previous	Current	+/- Points
DSEI	2,347.31	<b>2,333.99</b>	-13.32*P
TSI	4,964.04	<b>4,942.07</b>	-21.97*P

## GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Change
DSE	3,500	+9.38%
MKCB	760	+5.56%
NICO	810	+1.25%
TCCL	1,820	-2.15%
SWIS	1,540	-2.53%
TPCC	4,400	-7.37%

## INVESTOR PARTICIPATION

	Participation
Local Buying	100.00%
Foreign Buying	0.00%
Local Selling	46.67%
Foreign Selling	53.33%

## BOND SEGMENT

## SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000
5 years SAM	12.00%	100	44,830
5 years	13.00%	103.4665	13,900,000
15 years	13.50%	101.853 - 108.2922	16,300,000
20 years	15.25%	113.5962	1,600,000
20 years	15.49%	103.0001 - 104.5774	700,000
25 years	15.75%	108.0153 - 113.5787	90,000
25 years	15.95%	108.9989 - 117.7926	10,140,000

## SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	300	305	295	<b>300</b>	10,903,415	36,093	43.81
CRDB	790	790	780	<b>790</b>	337,737,100	427,986	2,063.35
DCB	130	130	130	<b>130</b>	424,190	3,262	24.91
DSE	3,200	3,500	3,500	<b>3,500</b>	3,531,500	1,009	83.38
MBP	455	480	455	<b>455</b>	1,332,270	2,924	13.64
MCB	290	290	290	<b>290</b>	730,800	2,520	17.93
MKCB	720	760	760	<b>760</b>	1,527,600	2,010	17.90
MUCOBA	400	400	400	<b>400</b>	4,000	10	13.07
NICO	800	810	800	<b>810</b>	6,149,320	7,592	49.93
NMB	6,000	6,300	6,300	<b>6,000</b>	10,332,000	1,640	3,000.00
PAL	400	360	360	<b>400</b>	14,400	40	64.19
SWIS	1,580	1,580	1,500	<b>1,540</b>	1,712,340	1,107	55.44
TBL	10,900	10,400	10,400	<b>10,900</b>	613,600	59	3,216.11
TCC	17,000	16,200	16,200	<b>17,000</b>	648,000	40	1,700.00
TCCL	1,860	1,880	1,800	<b>1,820</b>	9,179,300	5,020	115.88
TOL	670	730	730	<b>670</b>	6,570	9	38.53
TPCC	4,750	5,000	4,400	<b>4,400</b>	59,517,000	13,520	791.66
VODA	770	740	740	<b>770</b>	555,000	750	1,724.80

## GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
May 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
May 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

## CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	54,564	300	2,891	305
CRDB	3,818	790	499,993	800
DCB	4,818	130	9,538	135
DSE	309	3,500	-	-
MBP	47	440	3,044	455
MCB	-	-	8,340	290
MKCB	291	780	-	-
MUCOBA	-	-	8,000	400
NICO	2,491	800	808	810
NMB	2,775	6,300	-	-
PAL	-	-	9,056	360
SWISS	1,730	1,500	799	1,580
TBL	-	-	117,032	10,400
TCC	-	-	93,296	16,200
TCCL	3,026	1,800	711	1,880
TOL	280	730	-	-
TPCC	-	-	328	4,400
TTP	1,020	130	-	-
VODA	-	-	140,754	740

