

DAILY MARKET REPORT

27th May 2025



ORBIT SECURITIES

MARKET COMMENTARY

- The TSI declined by 29.6 points, driven by notable losses from TPCC, MCB, MBP, and NICO, which dropped by 8.65%, 6.45%, 5.21%, and 1.23%, respectively. These declines outweighed the gains recorded by DCB, TCCL, and MKCB by 4%, 3.33%, and 2.86%.
- Meanwhile, the DSEI drop by 18.14 points, primarily due to a 3.52% drop in EABL. Despite a gains from JHL and KCB by 2.32% and 1.18%.

CORPORATE ACTION AND COMPANY FINANCIALS

- **NMB BANK PLC.**
 - NMB Bank Plc has announced a dividend of TZS 428.85 per share which will be paid on or about 19th June, 2025. Shares will trade cum dividend until 2nd June 2025, after which they will trade ex dividend.
- **SWISSPORT**
 - The 40th Annual General Meeting will be held on 30th May, 2025 at Hyatt regency Dar es salaam.
- **MKOMBOZI COMMERCIAL BANK**
 - Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15th August, 2025. Shares will trade cum dividend until 30th June, 2025, after which they will trade ex dividend.
- **TANZANIA BREWERIES PUBLIC LIMITED COMPANY**
 - TBL has announced a dividend of TZS 818 per share which will be paid on or about 16th June, 2025. Shares will trade cum dividend until 9th June, 2025 after which they will trade ex dividend.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	346,713,590	128,554.85	524,654,435	194,570.98	+51.32%
Volume	468,141		588,371		+25.68%
Total Market Cap	19,754.44	7.32 Bln	19,602.94	7.27 Bln	-0.767%
Domestic Market Cap	13,238.20	4.91 Bln	13,159.74	4.88 Bln	-0.593%

INDICES

	Previous	Current	+/- Points
DSEI	2,365.45	2,347.31	-18.14*P
TSI	4,993.64	4,964.04	-29.6*P

GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Change
DCB	130	+4%
TCCL	1,860	+3.33%
MKCB	720	+2.86%
NICO	800	-1.23%
MBP	455	-5.21%
MCB	290	-6.45%
TPCC	4,750	-8.65%

INVESTOR PARTICIPATION

	Participation
Local Buying	100.00%
Foreign Buying	0.00%
Local Selling	88.35%
Foreign Selling	11.66%

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000
5 years SAM	12.00%	100	94,670,000
20 years	15.25%	106.8438 - 112.0910	5,600,000
20 years	15.49%	102.2546 - 110.1229	6,560,000
25 years	15.75%	110 - 112.7847	1,160,000
25 years	15.95%	108.3 - 116.4799	6,570,000

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	300	305	300	300	11,138,855	37,046	43.81
CRDB	790	800	780	790	396,795,320	501,770	2,063.35
DCB	125	130	125	130	1,423,160	10,952	21.19
DSE	3,200	3,500	3,500	3,200	350,000	100	76.24
MBP	480	480	440	455	1,127,970	2,483	13.64
MCB	310	290	290	290	574,200	1,980	17.93
MKCB	700	730	710	720	3,598,780	4,998	16.96
MUCOBA	400	400	400	400	4,000	10	13.07
NICO	810	810	790	800	4,865,330	6,090	49.32
NMB	6,000	6,300	6,300	6,000	6,942,600	1,102	3,000.00
PAL	400	360	360	400	14,400	40	64.19
SWIS	1,580	1,580	1,500	1,580	1,135,080	736	56.88
TBL	10,900	10,400	10,400	10,900	5,501,600	529	3,216.11
TCC	17,000	16,200	16,200	17,000	1,944,000	120	1,700.00
TCCL	1,800	1,900	1,800	1,860	4,255,640	2,293	118.43
TPCC	5,200	5,000	4,700	4,750	23,793,200	5,022	854.63
TTP	120	130	130	120	22,100	170	11.41
VODA	770	740	740	770	22,200	30	1,724.80

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
May 2025	6.49%	7.49%	8.32%	9.13%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
May 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	13,331	300	4,049	305
CRDB	75,220	780	43,354	790
DCB	3,642	125	2,763	130
DSE	801	3,500	-	-
MBP	47	440	3,986	480
MCB	-	-	10,700	290
MKCB	9	730	-	-
MUCOBA	-	-	8,010	400
NICO	410	810	10	850
NMB	3,595	6,300	-	-
PAL	-	-	1,270	360
SWISS	2,119	1,500	492	1,580
TBL	-	-	87,895	10,400
TCC	-	-	88,003	16,200
TCCL	6,416	1,800	2,426	1,880
TOL	1,419	730	-	-
TPCC	-	-	431	4,700
TTP	2,029	130	-	-
VODA	-	-	132,720	740



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