

DAILY MARKET REPORT

19th June 2025

INUKA MONEY MARKET FUND



ORBIT SECURITIES

- On 19th June 2025, Net Asset Value (NAV) of our Inuka Money Market Fund is 108.9440.

CORPORATE ACTION AND COMPANY FINANCIALS

• DSE

- DSE has announced 10th Annual General Meeting (AGM) which will be held on 25th June, 2025 at DSE offices 3rd Floor, Exchange Tower and virtually through eAGM Mkutano platform at 9:30 a.m.
- They have announced a dividend of TZS 125.5 per share. Shares will trade cum dividend until 25th June, 2025 after which it will trade ex dividend on 26th June, 2025 onwards

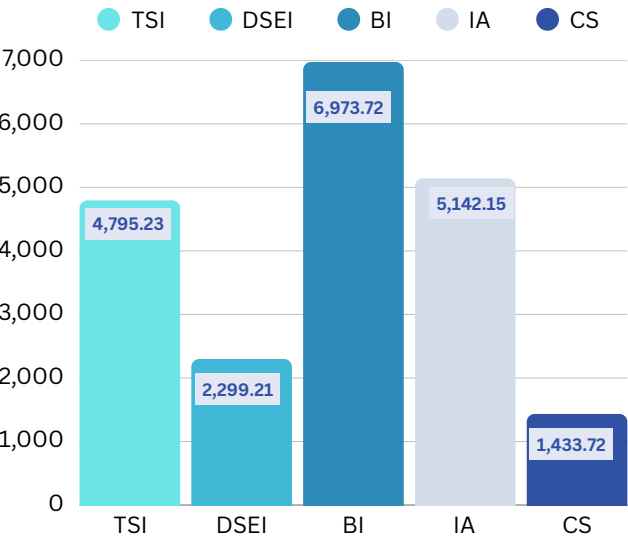
EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	1,340,046,215	510,384.47	1,023,163,810	388,759.99	-23.64%
Volume	1,726,141		782,032		-54.69%
Total Market Cap	19,249.07	7.33 Bln	19,182.89	7.29 Bln	-0.344%
Domestic Market Cap	12,738.65	4.85 Bln	12,694.28	4.82 Bln	-0.348%

GAINERS

Counter	Closing Price (TZS)	% Change
VODA	490	+2.08%
SWIS	1,530	+2%
MKCB	1,040	+1.96%

INDICES

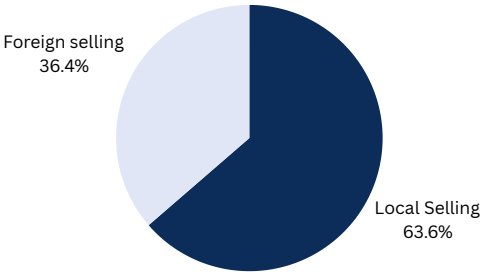


LOSERS

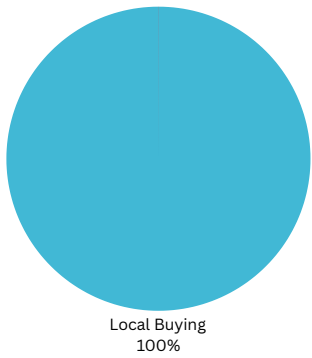
Counter	Closing Price (TZS)	% Change
DSE	2,770	-1.07%
NICO	925	-1.6%
TBL	10,690	-1.93%
TCCL	1,750	-2.78%
MCB	250	-9.09%

INVESTOR PARTICIPATION

SELLING



BUYING



BOND SEGMENT

Tenure	Coupon	Price	Amount TZS ‘000
10 years	11.44%	89.3897	15,000,000
20 years	15.25%	105	150,000
20 years	15.49%	100 - 112.0432	24,380,000
25 years	12.56%	89.8454 - 95	70,000
25 years	15.75%	116.3218	40,000
25 years	15.95%	102.3060 - 114.4405	8,730,000

SECONDARY MARKET TRADING ACTIVITY

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	340	345	330	340	6,736,870	19,799	49.65
CRDB	790	800	785	790	152,154,535	192,676	2,063.35
DCB	140	140	135	140	3,822,830	27,736	26.82
DSE	2,800	2,800	2,750	2,770	8,183,500	2,955	65.99
MBP	490	490	490	490	1,513,610	3,089	14.69
MCB	275	275	250	250	263,500	1,050	15.46
MKCB	1,020	1,040	1,010	1,040	24,290,060	23,405	24.50
MUCOBA	400	400	400	400	4,000	10	13.07
NICO	940	930	920	925	7,828,330	8,475	57.02
NMB	6,510	6,600	6,510	6,510	15,171,400	2,330	3,255.00
SWIS	1,500	1,560	1,500	1,530	2,673,900	1,748	55.08
TBL	10,900	10,690	10,690	10,690	3,933,920	368	3,154.15
TCC	16,660	16,330	16,330	16,660	406,092,260	67,472	1,666.00
TCCL	1,800	1,810	1,700	1,750	4,667,100	2,660	111.42
TOL	720	730	730	720	14,600	20	41.40
TPCC	4,750	4,750	4,750	4,750	47,500	10	854.63
VODA	480	500	480	490	13,765,895	28,229	1,097.60

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days91 Days182 Days364 Days						
June 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
June 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	3,454	330	134,490	345
CRDB	399,860	785	224,514	800
DCB	16,788	135	5,945	140
DSE	1,602	2,750	-	-
MBP	2,510	490	14,659	490
MCB	100	250	12,420	275
MKCB	2,830	1,010	2,733	1,040
MUCOBA	-	-	35	400
NICO	10	920	43,750	930
NMB	613	6,510	-	-
PAL	-	-	-	-
SWISS	1,043	1,500	4,507	1,560
TBL	-	-	81,450	10,690
TCC	-	-	45,937	16,330
TCCL	14,000	1,700	1,446	1,800
TOL	615	730	-	-
TPCC	21,689	4,750	-	-
TTP	-	-	-	-
VODA	311,177	480	42,470	500

