

WEEKLY MARKET REPORT

06th - 13th June 2025



ORBIT SECURITIES

CORPORATE ACTION AND COMPANY FINANCIALS

- **DSE**
 - DSE has announced 10th Annual General Meeting (AGM) which will be held on 25th June, 2025 at DSE offices 3rd Floor, Exchange Tower and virtually through eAGM Mkutano platform at 9:30 a.m.
 - They have announced a dividend of TZS 125.5 per share. Shares will trade cum dividend until 25th June, 2025 after which it will trade ex dividend on 26th June, 2025 onwards.

EQUITY MARKET STATISTICS

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	7,646,293,555	2,878,468.62	12,345,016,790	4,773,005.69	+61.45%
Volume	5,076,596		9,874,915		+94.51%
Total Mkt Cap (Trn)	19,609.11	7.38 Bln	19,231.68	7.44 Bln	-1.924%
Domestic Mkt Cap (Trn)	13,164.84	4.96 Bln	12,847.68	4.97 Bln	-2.409%

TOP MOVERS

Counter	Volume	Turnover (TZS)	Market Cap (TZS Biln)
CRDB	8,568,212	6,768,571,445.00	2,063.35
TBL	455,631	3,401,000,390.00	3,216.11
AFRIPRISE	283,612	96,968,280.00	50.38

INDICES

	Previous	Current	+/- Points
All Share Index (DSEI)	2,350.29	2,305.06	-1.9*P
Tanzania Share Index (TSI)	4,972.98	4,853.18	-2.4*P
Industrial & Allied (AI)	5,238.92	5,196.43	-0.8*P
Banking Finance & Investment (BI)	6,976.89	7,003.40	+0.3*P
Commercial Service (CS)	1,857.81	1,514.17	-18.5*P

GAINERS

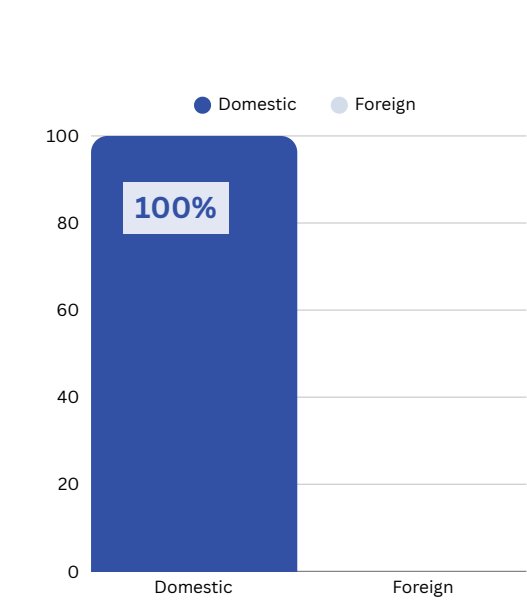
Counter	Closing Price (TZS)	% Change
MKCB	1,010	+7%
NICOL	960	+5%
TOL	750	+3%

LOSERS

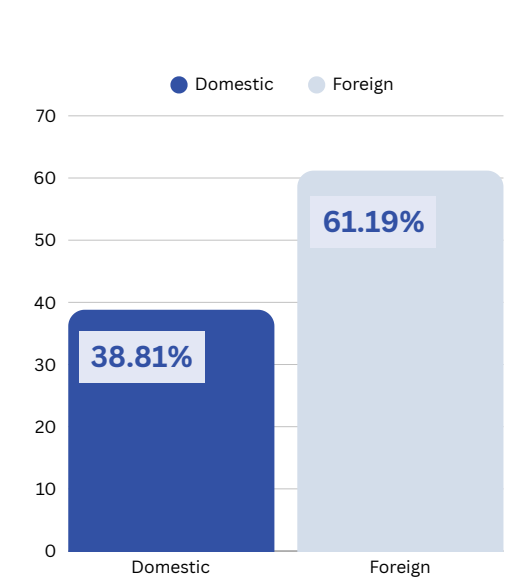
Counter	Closing Price (TZS)	% Change
PAL	360	-20%
DSE	2,800	-14%
DCB	135	-4%

INVESTOR PARTICIPATION

BUYING



SELLING



DIVIDEND UPDATES FOR THE ACCOUNTING PERIOD (TZS per Share)

Company	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	PAYMENT DATES
CRDB	22	36	45	50	65	2 nd June
DSE	74	101	116	145	125	1 st July
NICOL	10	37	43	53		
NMB	137	193	286	361.18	428.85	19 th June
MAENDELEO			26	44		
MKCB	-	-	-	-	92.4	16 th June
SWISS	-	30	42	51.33	70	2 nd June
TBL	255	290	-	537	818*interim	16 th June
TCC	800	670	500	200	850	13 th May
AFRIPRISE	6	10	13	13		
TOL	34.78	40	50	-		
TPCC	390	390	390	390	600	30 th June
VODA	12.26	-	9.95	11.93		

UPCOMING GOVERNMENT BOND AUCTION

Date	Years	Coupon rate
18 th June 20225	20 years	15.25%

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
June 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
June 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%