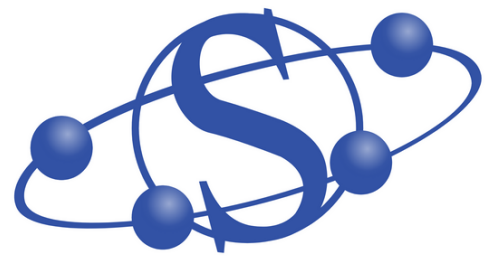


DAILY MARKET REPORT

11th June 2025



ORBIT SECURITIES

INUKA MONEY MARKET FUND

- On 10th June, 2025 Net Asset Value (NAV) of our Inuka Money Market Fund was 108.3988.

CORPORATE ACTION AND COMPANY FINANCIALS

- DSE**
 - DSE has announced 10th Annual General Meeting (AGM) which will be held on 25th June, 2025 at DSE offices 3rd Floor, Exchange Tower and virtually through eAGM Mkutano platform at 9:30 a.m.
 - They have announced a dividend of TZS 125.5 per share. Shares will trade cum dividend until 25th June, 2025 after which it will trade ex dividend on 26th June, 2025 onwards.
- TANZANIA PORTLAND CEMENT PLC (TWIGA CEMENT)**
 - Twiga Cement has announced the 33rd Annual General Meeting which will be held on 12th June, 2025 at 10:00 am at Serena Hotel, Garden Marque.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	3,095,365,820	1,189,234.90	797,173,080	306,016.54	-74.24%
Volume	3,603,826		578,093		-83.95%
Total Market Cap	19,448.51	7.47 Bln	19,266.76	7.40 Bln	+0.935%
Domestic Market Cap	13,009.09	5.00 Bln	12,928.98	4.96 Bln	-0.616%

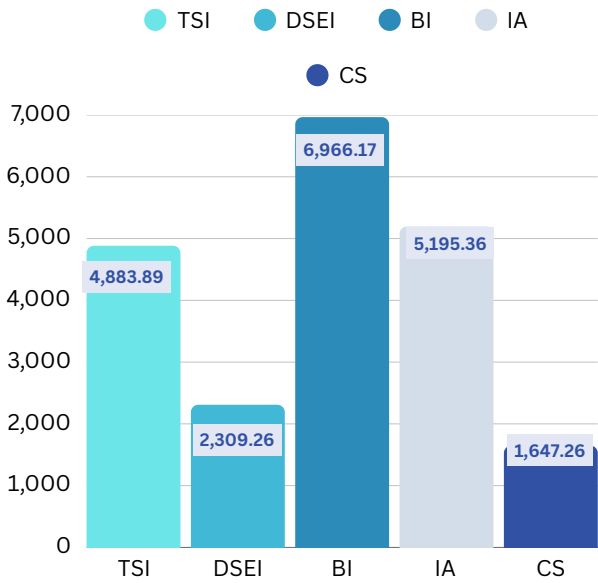
GAINERS

Counter	Closing Price (TZS)	% Change
SWIS	1,560	+4%
NICO	955	+1.6%
MBP	485	+1.04%
NMB	6,500	+0.62%

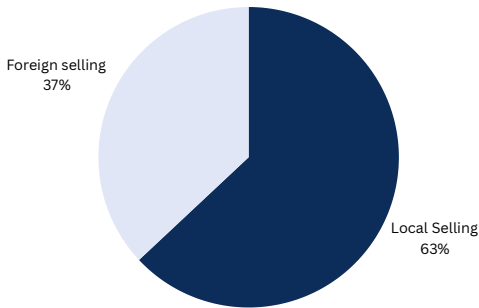
LOSERS

Counter	Closing Price (TZS)	% Change
DSE	2,750	-1.79%
TCC	16,660	-2%
DCB	135	-3.57%
VODA	570	-5%

INDICES



SELLING



BUYING



BOND SEGMENT

Tenure	Coupon	Price	Amount TZS '000
3 years NMB	9.50%	89	1,600
7 years	10.08%	92.6682	5,000,000
10 years	11.44%	88.1608	21,160,000
20 years	12.10%	90	10,000
20 years	15.49%	90 - 118.2502	36,200,000
25 years	15.75%	112.5411 - 114	270,000
25 years	15.95%	104.0001 - 113.9	620,000

SECONDARY MARKET TRADING ACTIVITY

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	340	345	340	340	6,126,070	17,928	49.65
CRDB	790	790	785	790	371,783,680	470,733	2,063.35
DCB	140	140	135	135	730,300	5,389	25.86
DSE	2,800	2,750	2,700	2,750	7,712,390	2,807	65.52
MBP	480	490	485	485	137,020	282	14.54
MCB	280	280	280	280	376,880	1,346	17.31
NICO	940	1,000	930	955	24,138,740	25,333	58.87
NMB	6,460	6,500	6,500	6,500	3,770,000	580	3,250.00
PAL	360	360	360	360	27,000	75	57.77
SWIS	1,500	1,560	1,500	1,560	2,839,440	1,824	56.16
TBL	10,900	10,690	10,690	10,900	106,900	10	3,216.11
TCC	17,000	16,660	16,660	16,660	377,165,800	50,130	1,666.00
TPCC	4,700	4,720	4,700	4,700	1,551,300	330	845.64
TTP	120	135	130	120	14,440	110	11.41
VODA	600	570	570	570	693,120	1,216	1,276.80

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days91 Days182 Days364 Days						
June 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
June 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	31,491	340	207,185	345
CRDB	151,942	785	876,375	790
DCB	38,371	135	36,460	140
DSE	-	-	2,450	2,750
MBP	6,732	485	1,476	490
MCB	-	-	4,054	280
MKCB	-	-	-	-
MUCOBA	-	-	-	-
NICO	75,602	930	11,561	1,000
NMB	5,095	6,500	133	6,500
PAL	-	-	13,193	360
SWISS	529	1,500	6,471	1,560
TBL	-	-	71,976	10,690
TCC	-	-	44,204	16,660
TCCL	-	-	-	-
TOL	-	-	-	-
TPCC	7,817	4,700	15	4,720
TTP	4,672	130	-	-
VODA	-	-	164,742	570

