

WEEKLY MARKET REPORT

30th - 06th June 2025



ORBIT SECURITIES

CORPORATE ACTION AND COMPANY FINANCIALS

• MKOMBOZI COMMERCIAL BANK

- Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15th August, 2025. Shares will trade cum dividend until 30th June, 2025, after which they will trade ex dividend.

• TANZANIA BREWERIES PUBLIC LIMITED COMPANY

- TBL has announced a dividend of TZS 818 per share which will be paid on or about 16th June, 2025. Shares will trade cum dividend until 9th June, 2025 after which they will trade ex dividend.

• DSE

- DSE has announced 10th Annual General Meeting (AGM) which will be held on 25th June, 2025 at DSE offices 3rd Floor, Exchange Tower and virtually through eAGM Mkutano platform at 9:30 a.m.
- They have announced a dividend of TZS 125.5 per share. Shares will trade cum dividend until 25th June, 2025 after which it will trade ex dividend on 26th June, 2025 onwards.

• AZANIA BONDI YANGU

- Azania Bank Plc has announced its second coupon interest payment on the first tranche of its Medium Term Note Programme (MTN). Interest payment date is on 16th June, 2025, trading of Bondi yangu cum interest until 5th June, 2025 after which it will trade ex interest on 9th June, 2025.

EQUITY MARKET STATISTICS

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	2,652,910,380	984,308.81	7,646,293,555	2,878,468.62	+100.00%
Volume	3,028,472		5,076,596		+67.62%
Total Mkt Cap (Trn)	19,711.85	7.31 Bln	19,609.11	7.38 Bln	-0.521%
Domestic Mkt Cap (Trn)	13,250.85	4.92 Bln	13,164.84	4.96 Bln	-0.649%

INDICES

	Previous	Current	+/- Points
All Share Index (DSEI)	2,359.91	2,350.29	-0.4*P
Tanzania Share Index (TSI)	4,996.99	4,972.98	+0.1*P
Industrial & Allied (AI)	5,171.43	5,238.92	+1.3*P
Banking Finance & Investment (BI)	6,835.69	6,976.89	+2*P
Commercial Service (CS)	2,157.01	1,857.81	-10*P

TOP MOVERS

Counter	Volume	Turnover (TZS)	Market Cap (TZS Biln)
CRDB	3,880,444	3,067,554,835	2,076.41
TBL	417,631	2,925,665,780	3,216.11
AFRIPRISE	255,964	82,756,330	49.65

GAINERS

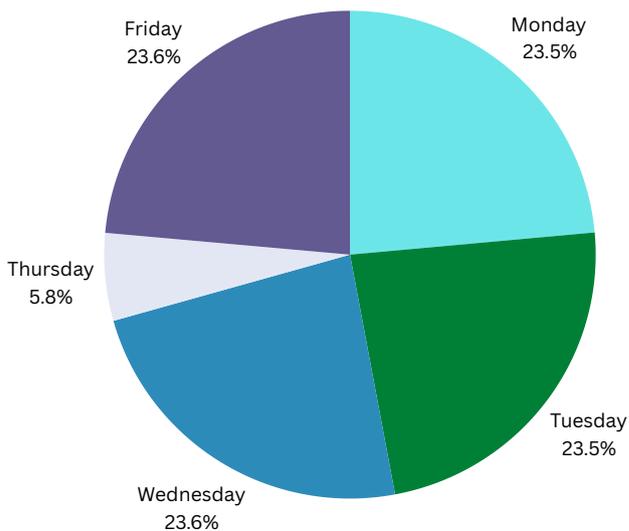
Counter	Closing Price (TZS)	% Change
MKCB	940	+19%
PAL	450	+13%
NICOL	910	+12%

LOSERS

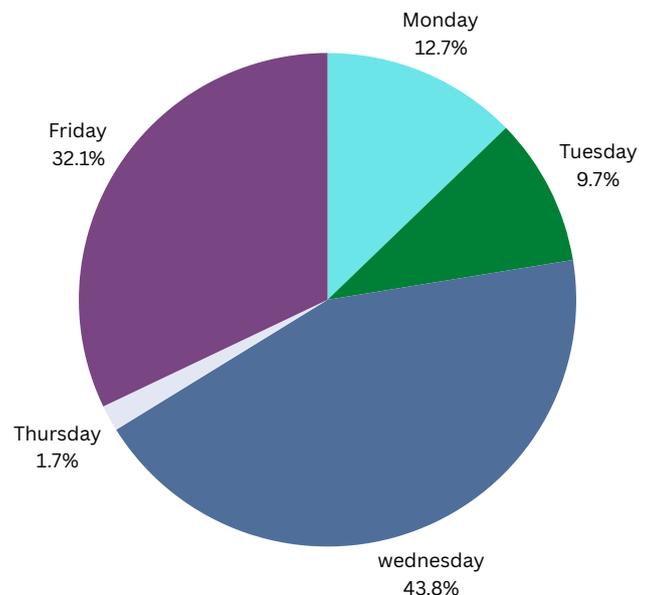
Counter	Closing Price (TZS)	% Change
SWIS	1,520	-1%
MCB	280	-3%

INVESTOR PARTICIPATION

Buying



Selling



DIVIDEND UPDATES FOR THE ACCOUNTING PERIOD (TZS per Share)

Company	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	PAYMENT DATES
CRDB	22	36	45	50	65	2 nd June
DSE	74	101	116	145	125	1 st July
NICOL	10	37	43	53		
NMB	137	193	286	361.18	428.85	19 th June
MAENDELEO			26	44		
MKCB	-	-	-	-	92.4	16 th June
SWISS	-	30	42	51.33	70	2 nd June
TBL	255	290	-	537	818*interim	16 th June
TCC	800	670	500	200	850	13 th May
AFRIPRISE	6	10	13	13		
TOL	34.78	40	50	-		
TPCC	390	390	390	390	600	30 th June
VODA	12.26	-	9.95	11.93		

UPCOMING GOVERNMENT BOND AUCTION

Date	Years
18 th June 20225	20 years

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
June 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
June 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%