

DAILY MARKET REPORT

04th June 2025



ORBIT SECURITIES

MARKET COMMENTARY

- In today's Treasury bond auction, featuring a coupon rate of 15.75%, the weighted average yield to maturity (YTM) settled at 14.79%, marking a decline of 48.96 basis points compared to the previous auction. The minimum successful bid was recorded at 105.5917.
- The Bank of Tanzania offered TZS 247.97 billion, while the total amount of bids tendered reached TZS 568.49 billion, representing an oversubscription of 129.25%. Out of this, a total of TZS 80 billion was accepted.

CORPORATE ACTION AND COMPANY FINANCIALS

• MKOMBOZI COMMERCIAL BANK

- Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15th August, 2025. Shares will trade cum dividend until 30th June, 2025, after which they will trade ex dividend.

• TANZANIA BREWERIES PUBLIC LIMITED COMPANY

- TBL has announced a dividend of TZS 818 per share which will be paid on or about 16th June, 2025. Shares will trade cum dividend until 9th June, 2025 after which they will trade ex dividend.

• DSE

- DSE has announced 10th Annual General Meeting (AGM) which will be held on 25th June, 2025 at DSE offices 3rd Floor, Exchange Tower and virtually through eAGM Mkutano platform at 9:30 a.m.
- They have announced a dividend of TZS 125.5 per share.

• AZANIA BONDI YANGU

- Azania Bank Plc has announced its second coupon interest payment on the first tranche of its Medium Term Note Programme (MTN). Interest payment date is on 16th June, 2025, trading of Bondi yangu cum interest until 5th June, 2025 after which it will trade ex interest on 9th June, 2025.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	740,003,565	275,017.28	1,775,136,735	660,972.70	+100.00%
Volume	962,835		937,989		-2.58%
Total Market Cap	19,699.17	7.32 Bln	19,714.33	7.34 Bln	+0.077%
Domestic Market Cap	13,284.18	4.94 Bln	13,206.97	4.92 Bln	-0.581%

INDICES

	Previous	Current	+/- Points
DSEI	2,361.08	2,362.90	+1.82*P
TSI	5,018.06	4,988.9	-29.16*P

GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Change
MKCB	900	+14.65%
DCB	135	+3.85%
MBP	480	+3.23%
DSE	3,240	-0.31%
VODA	700	-4.76%
TCCL	1,680	-6.67%

INVESTOR PARTICIPATION

	Participation
Local Buying	99.99%
Foreign Buying	0.01%
Local Selling	77.67%
Foreign Selling	22.33%

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000
5 years CRDB	10.25%	85	150,000
15 years	11.15%	80	1,000
15 years	13.50%	88	50,000
20 years	15.25%	104	10,000
20 years	15.49%	107.5631 - 113	120,000
25 years	15.75%	106.6070	200,000
25 years	15.95%	108.5 - 112.3855	100,000

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	320	330	320	325	18,100,850	55,934	47.46
CRDB	790	790	780	790	500,302,225	633,928	2,063.35
DCB	130	140	130	135	1,054,190	7,740	25.86
DSE	3.250	3,300	3,000	3.240	3,771,100	1,163	77.19
MBP	465	480	480	480	5,211,840	10,858	14.39
MCB	285	285	280	280	90,550	320	17.31
MKCB	785	900	900	900	5,768,100	6,409	21.20
NICO	870	950	870	880	14,656,690	16,623	54.25
NMB	6,420	6,450	6,420	6,430	1,221,035,350	200,161	3,215.00
PAL	360	360	360	360	75,600	210	57.77
SWIS	1,540	1,570	1,500	1,510	1,258,400	835	47.99
TBL	10,900	10,690	10,690	10,900	363,460	34	3,216.11
TCC	17,000	16,660	16,660	17,000	299,880	18	1,700.00
TCCL	1,800	1,800	1,680	1,680	488,400	278	106.97
TPCC	4,680	4,800	4,800	4,680	264,000	55	824.04
VODA	735	700	700	700	2,369,100	3,423	1,568.00

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
June 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
June 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	9,218	320	19,404	330
CRDB	29,854	780	138,670	790
DCB	476	135	14,110	140
DSE	-	-	2,151	3,250
MBP	829	465	-	-
MCB	270	280	422	285
MKCB	6	900	-	-
MUCOBA	-	-	-	-
NICO	29,435	860	44,401	870
NMB	48	6,450	-	-
PAL	-	-	1,050	360
SWISS	130	1,540	990	1,560
TBL	-	-	81,125	10,690
TCC	-	-	10,842	16,660
TCCL	4,880	1,680	5,376	1,800
TOL	191	730	-	-
TPCC	554	4,680	-	-
TTP	14	135	-	-
VODA	-	-	48,187	700