

DAILY MARKET REPORT

03rd June 2025



ORBIT SECURITIES

MARKET COMMENTARY

- The TSI surged by 27.26 points, driven by notable gains from TOL which rose by 8.96%, NICO by 2.96%, and NMB by 1.9%. These gains offset notable declines from MBP, DSE, and VODA, which fell by 3.13%, 4.41%, and 4.55% respectively.
- Meanwhile, the DSE All Share Index (DSEI) increased by 3.14 points, supported by a gain of 3.45% in KCB. However, the index was partially weighed down by declines in NMG, JHL, EABL, and KA, which dropped by 2.13%, 3.18%, 3.22%, and 5.26% respectively.

CORPORATE ACTION AND COMPANY FINANCIALS

- **NMB BANK PLC.**
 - NMB Bank Plc has announced a dividend of TZS 428.85 per share which will be paid on or about 19th June, 2025. Shares will trade cum dividend until 2nd June 2025, after which they will trade ex dividend.
- **MKOMBOZI COMMERCIAL BANK**
 - Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15th August, 2025. Shares will trade cum dividend until 30th June, 2025, after which they will trade ex dividend.
- **TANZANIA BREWERIES PUBLIC LIMITED COMPANY**
 - TBL has announced a dividend of TZS 818 per share which will be paid on or about 16th June, 2025. Shares will trade cum dividend until 9th June, 2025 after which they will trade ex dividend.
- **DSE**
 - DSE has announced 10th Annual General Meeting (AGM) which will be held on 25th June, 2025 at DSE offices 3rd Floor, Exchange Tower and virtually through eAGM Mkutano platform at 9:30 a.m.
 - They have announced a dividend of TZS 125.5 per share.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	867,051,980	321,734.29	740,003,565	275,017.28	-14.65%
Volume	1,173,390		962,835		-17.94%
Total Market Cap	19,695.41	7.31 Bln	19,699.17	7.32 Bln	+0.019%
Domestic Market Cap	13,234.41	4.91 Bln	13,284.18	4.94 Bln	+0.376%

INDICES

	Previous	Current	+/- Points
DSEI	2,357.94	2,361.08	+3.14*P
TSI	4,990.80	5,018.06	+27.26*P

GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Change
TOL	730	+8.96%
NICO	870	+2.96%
NMB	6,420	+1.9%
MBP	465	-3.13%
DSE	3,250	-4.41%
VODA	735	-4.55%

INVESTOR PARTICIPATION

	Participation
Local Buying	99.74%
Foreign Buying	0.26%
Local Selling	17.19%
Foreign Selling	82.81%

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000
15 years	13.50%	106.3863	9,300,000
15 years	14.50%	109.5	60,000
20 years	15.25%	104.2764	10,000,000
20 years	15.49%	100.0001 - 113	28,210,000
25 years	15.75%	111.7928	60,000
25 years	15.95%	100 - 118.0109	2,790,000

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	320	330	310	320	22,860,080	71,192	46.73
CRDB	790	800	780	790	673,631,230	852,708	2,063.35
DCB	130	135	130	130	2,776,180	20,974	24.91
DSE	3.400	3.480	3,200	3.250	9,128,480	2,794	77.43
MBP	480	480	465	465	2,976,900	6,389	13.94
MCB	285	285	285	285	201,495	707	17.62
MKCB	785	860	860	785	86,000	100	18.49
MUCOBA	400	400	400	400	800	2	13.07
NICO	845	910	860	870	1,636,140	1,885	53.63
NMB	6,300	6,420	6,410	6,420	19,073,640	2,972	3,120.00
PAL	360	360	360	360	84,240	234	57.77
SWIS	1,540	1,570	1,570	1,540	339,120	216	55.44
TBL	10,900	10,690	10,690	10,900	363,460	34	3,216.11
TCC	17,000	16,660	16,660	17,000	166,600	10	1,700.00
TCCL	1,800	1,800	1,700	1,800	268,000	150	114.61
TOL	670	730	730	730	638,750	875	41.98
TPCC	4,680	4,800	4,680	4,680	5,456,400	1,163	824.04
VODA	770	735	735	735	316,050	430	1,646.40

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
June 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
June 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	20,361	310	33,806	330
CRDB	143,234	780	625,950	800
DCB	90,135	130	4,223	135
DSE	148	3,200	9,717	3,480
MBP	613	465	2,374	480
MCB	270	280	1,122	285
MKCB	35,309	860	-	-
MUCOBA	10	400	38	400
NICO	29,435	860	-	-
NMB	47	6,410	-	-
PAL	-	-	7,481	360
SWISS	31	1,520	931	1,570
TBL	-	-	95,324	10,690
TCC	-	-	1,900	16,660
TCCL	5,000	1,700	4,334	1,800
TOL	829	730	-	-
TPCC	7,030	4,680	8,844	4,800
TTP	-	-	-	-
VODA	-	-	39,723	735



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